WC 06-107

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BINGHAM McCUTCHEN

Please Date Stamp & Return

Direct Phone: (202) 424-7500 Direct Fax: (202) 424-7647

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Bingham McCutchen LLP

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3000 K Street NW

Washington, DC

20007-5116

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202.424.7647 fgx

VIA COURIER

May 18, 2006

Marlene H. Dortch, Secretary

Federal Communications Commission

Wireline Competition Bureau - CPD - 214 Appls.

P.O. Box 358145

bingham.com

Pittsburgh, PA 15251-5145

Boston Hartford

London Las Angeles

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San Francisco

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Walnut Creek Washington Re: Joint Application of Mpower Holding Corporation and U.S. TelePacific Holdings Corp. for Section 214 Authority to Transfer Control of Domestic and International Authorization

Dear Ms. Dortch:

On behalf of Mpower Holding Corporation ("MPHC") and U.S. TelePacific Holdings Corp. ("Holdings"), enclosed please find an original and six (6) copies of an application for Section 214 authority to transfer control of domestic and international authorizations of Mpower Communications Corp. ("Mpower") to Holdings.

Pursuant to Section 63.04(b) of the Commission's rules, Applicants submit this filing as a combined international section 214 transfer of control application and domestic section 214 transfer of control application ("Combined Application").

Also enclosed is a completed Fee Remittance Form 159 containing a valid VISA credit card number and expiration date for payment, in the amount of \$895.00, to the Federal Communications Commission, which satisfies the filing fee required for this Application under line 2.b of Section 1.1105 of the Commission's rules.

Applicants are simultaneously filing the Application with the International Bureau through the MyIBFS Filing System.

May 18, 2006 Page 2

Please date-stamp the enclosed extra copy of this filing and return it in the envelope provided. Please direct any questions regarding this filing to the undersigned.

Respectfully submitted,

Jean L. Kiddoo Danielle C. Burt

Before the FEDERAL COMMUNICATIONS COMMISSION Washington, D.C. 20554

In the Matter of the Joint Application of MPOWER HOLDING CORPORATION, Transferor,))))) File No. ITC-T/C-2006
and) WC Docket No. 06
U.S. TELEPACIFIC HOLDINGS CORP. Transferee))))
For Grant of Authority Pursuant to Section 214 of the Communications Act of 1934, as amended, and Sections 63.04 and 63.24 of the Commission's Rules to Complete a Transfer of Control of an Authorized Domestic and International Section 214 Carrier)))))))))

JOINT APPLICATION

I. INTRODUCTION

A. Summary of Transaction

Mpower Holding Corporation ("MPHC") and U.S. TelePacific Holdings Corp. ("Holdings") (together, the "Applicants"), through their counsel and pursuant to Section 214 of the Communications Act, as amended, 47 U.S.C. § 214, and Sections 63.04 and 63.24 of the Commission's Rules, 47 C.F.R. §§ 63.04, 63.24, respectfully request authority to transfer control of Mpower Communications Corp. ("Mpower") to Holdings. In particular, Holdings has entered into an agreement with MPHC, Mpower's parent company, through which Holdings will acquire the stock of MPHC. MPHC will immediately be merged into Mpower, with Mpower being the

surviving corporation. As a result, following the transaction, Mpower will be a direct wholly owned subsidiary of Holdings.

B. Request for Expedited Consideration

As set forth below, Holdings has significant financial resources and substantial experience in owning and operating regulated telecommunications providers. As a result, the proposed transaction is structured to ensure that existing Mpower customers will continue to enjoy uninterrupted service, and immediately following the proposed transaction, customers of Mpower will continue to receive services under the same rates, terms and conditions as those services are presently provided. In light of the substantial benefits that the Applicants expect from the proposed transaction, Applicants seek expedited approval to allow Applicants to complete the proposed transaction as soon as possible.

C. Request for Streamlined Processing

Applicants respectfully submit that this Application is eligible for streamlined processing pursuant to Section 63.03 and 63.12 of the Commission's Rules, 47 C.F.R. §§ 63.03 & 63.12. With respect to domestic authority, this Application is eligible for streamlined processing pursuant to Section 63.03(b)(2)(i) because, immediately following the transactions, (1) Applicants and their affiliates, as defined in Section 3(1) of the Communications Act ("Affiliates") combined will hold less than a ten percent (10%) share of the interstate, interexchange market; (2) Applicants and their Affiliates will provide local exchange service only in areas served by dominant local exchange carriers (none of which is a party to the proposed transactions) and; (3) none of the Applicants or their Affiliates is dominant with respect to any service.

With respect to international authority, this Application is eligible for streamlined processing pursuant to Section 63.12(a)-(b) of the Commission's Rules, 47 C.F.R. §63.12(a)-(b). In

particular, Section 63.12(c)(1) is inapplicable because none of the Applicants is a foreign carrier, or is affiliated with any foreign carriers and none of the scenarios outlined in Section 63.12(c) of the Commission's Rules, 47 C.F.R. § 63.12(c), applies.

In support of this Application, Applicants provide the following information:

II. DESCRIPTION OF THE APPLICANTS

A. Mpower Holding Corporation (Transferor)

MPHC is the parent company of Mpower, a Nevada corporation with its headquarters located at 175 Sully's Trail, Ste. 300, Pittsford, NY 14534. Mpower is a facilities-based communications provider offering an integrated bundle of broadband data and voice communication services to business customers. Founded in 1996, Mpower delivers a full range of telephone, high-speed data, Internet access, and Web hosting solutions to customers in California, Nevada, and Illinois. MPHC is a Delaware corporation that is publicly traded on the American Stock Exchange under the symbol MPE.

B. U.S. TelePacific Holdings Corp. (Transferee)

Holdings is the parent company of U.S. TelePacific Corp. ("TelePacific"), a company that provides facilities-based business communications services, including local, long distance, data and Internet services to small-to-medium sized businesses in Nevada and California. With thousands of customers, TelePacific is one of the largest telecommunications companies headquartered in California. TelePacific is a California corporation with its headquarters located at 515 S. Flower Street, 47th Floor, Los Angeles, CA 90071-2201.

III. DESCRIPTION OF THE TRANSACTION

Applicants propose to complete a transaction through which Mpower will become wholly owned subsidiary of Holdings. In particular, Holdings and MPHC have entered into an Agreement dated May 5, 2006. Under the terms of the Agreement, Holdings will acquire 100

percent of the stock of MPHC. MPHC will immediately be merged into Mpower, who will then be a direct subsidiary of Holdings and a "sister" corporation to TelePacific.

Following the proposed transaction, Mpower's customers will continue to receive services under the same rates, terms and conditions as those services are currently provided to them. Applicants therefore expect that the proposed transaction will be virtually transparent to Mpower's customers in terms of the services that those customers receive. As a result of its interest in TelePacific, Holdings is already well qualified to control the continuing operations of Mpower.

A chart illustrating the "before and after" corporate organization of the merged entities is attached as Exhibit A.

IV. PUBLIC INTEREST STATEMENT

The proposed transaction described above serves the public interest in promoting competition among telecommunications providers. In particular, the proposed transaction will combine the strengths of TelePacific and Mpower which the Applicants believe will allow the combined companies to compete more effectively against incumbent carriers and larger competitive carriers which have substantial resources and can offer a wide range of facilities-based service offerings.

The operations of Applicants are highly complementary. Applicants believe the proposed transaction will enhance the ability of the entities to expand their respective operations both in terms of service area coverage and through the ability of each entity to offer customers an expanded line of products and services. In addition, Applicants expect that the proposed transaction will yield substantial operational and financial benefits to the combined companies.

Moreover, the fitness of TelePacific to offer domestic and international telecommunications services was recently confirmed by the Commission in connection with

TelePacific's 2005 acquisition of certain telecommunications assets from Pac-West Telecomm, Inc.¹ In the context of that proceeding, TelePacific disclosed that certain foreign investors hold a greater than 10 percent indirect interest in the Company and, in separate discussions with the Department of Justice, including the Federal Bureau of Investigation, and the Department of Homeland Security, the Company made specific commitments that addressed national security issues with respect to location of and access to billing records and other subscriber information and other law enforcement concerns. The investors who were disclosed in that application still hold interests in TelePacific and are disclosed below,² and TelePacific readily agrees to extend its earlier commitments to include the Mpower operations following the transaction closing.

Given the increasingly competitive nature of the telecommunications market, Applicants are seeking to complete the proposed transaction as soon as possible to ensure that customers can obtain rapidly the benefits of the proposed transaction. Accordingly, Applicants respectfully request that the Commission process, consider, and approve this Application as expeditiously as possible.

V. INFORMATION REQUIRED BY SECTION 63.24(e)

Pursuant to Section 63.24(e)(3) of the Commission's Rules, the Applicants submit the following information requested in Section 63.18 (a)-(d) and (h)-(p) in support of this Application:

See In the Matter of Pac-West Telecomm, Inc., Transferor, and U.S. TelePacific Corp., Transferee, Application for authority pursuant to Section 214 of the Communications Act of 1934, as amended, for the transfer of assets of an authorized U.S. international and domestic common carrier, Docket No. WC 05-21.

The only changes in the ownership of the foreign investors are that Investcorp S.A.'s aggregate holdings in TelePacific are now 45% instead of 40%, and some of the individual ownership percentages of intermediate Investcorp S.A. investment companies have changed and a new intermediate investment company, New TelePacific IIP Limited, a Cayman Islands entity, now holds 1%. In addition, Clarity Partners, L.P., and two related investment funds, all U.S. entities, holds an aggregate interest of 19% in TelePacific. The ownership of all entities with more than 10% ownership are disclosed in response to §63.18(h) below.

63.18 (a) Name, address and telephone number of each Applicant:

Mpower Holding Corporation 175 Sully's Trail, Ste. 300 Pittsford, NY 14534 (585) 218-6550 (Tel) (585) 218-0165 (Fax)

U.S. TelePacific Holdings Corp. 515 S. Flower Street, 47th Floor Los Angeles, CA 90071-2201 (213) 213-3000 (Tel) (213) 213-3691 (Fax)

63.18 (b) Jurisdiction of Organizations:

MPHC is a corporation formed under the laws of Delaware.

Mpower is a corporation formed under the laws of the State of Nevada.

Holdings is a corporation formed under the laws of Delaware.

TelePacific is a corporation formed under the laws of the State of California.

63.18 (c) Correspondence concerning this Application should be sent to:

Jean L. Kiddoo
Danielle C. Burt
BINGHAM MCCUTCHEN LLP
3000 K Street, N.W., Suite 300
Washington, DC 20007
(202) 424-7500 (Tel)
(202) 424-7647 (Fax)
jean.kiddoo@bingham.com
danielle.burt@bingham.com

- Mpower holds international Section 214 authority granted in File No. ITC-214-19970731-00440 and holds blanket domestic Section 214 authority. TelePacific holds international Section 214 authority granted in File No. ITC-214-19970828-00514 and holds blanket domestic Section 214 authority.
- 63.18 (h) In accordance with 63.24(e)(3), items (h)-(p) are provided for the transferee.
- 1) The following entity owns or controls 10% or more of U.S. TelePacific Corp.

Name:

U.S. TelePacific Holdings Corp.

Address:

515 S. Flower Street, 47th Floor

Los Angeles, California 90071-2201

Citizenship:

U.S.

Principal Business:

Holding Company

% Equity:

100%

2) The following entities own or control 10% or more of U.S. TelePacific Holdings Corp.

Name:

Investcorp S.A.³

Address:

6 rue Aldolph Fischer

L-1520 Luxembourg

Citizenship:

Luxembourg

Investing

Principal Business:

% Equity:

45% (expected to decrease to approximately 44% upon

conversion of certain financings to equity concurrent with

closing of the transaction)⁴

Name:

Clarity Partners, L.P.⁵

Address:

100 North Crescent Drive, Suite 300

Beverly Hills, CA 90210

Citizenship:

U.S.

Principal Business:

ess: Investing

% Equity:

19% (expected to increase to approximately 23% upon

conversion of certain financings to equity concurrent with

closing of the transaction)

3a) The following entity owns or controls 25% or more of Investcorp S.A.

Name:

Investcorp Holdings Limited

Address:

c/o Paget Brown & Company Limited

P.O. Box 1111, West Wind Building, Harbour Drive

Investcorp S.A. does not hold a direct interest in U.S. TelePacific Holdings Corp. Instead, Investcorp S.A.'s interest is held indirectly through control of various corporations. Of these corporations, only TelePacific Equity Limited individually owns or controls more than 10% of U.S. TelePacific Holdings Corp. All of the intermediate corporations and the approximate magnitudes of their interests are as follows: Aguanga Limited (4%); Cahuilla Limited (4%); Fallbrook Limited (4%); Palmas Limited (4%); TelePacific Holdings Limited (2%), TelePacific Equity Limited (18%) and New TelePacific IIP Limited (1%). In addition, Investcorp S.A. owns 100% of TelePacific Investments Limited, the general partner of Investcorp TPC Limited Partnership. Investcorp TPC Limited Partnership owns approximately 8% of U.S. TelePacific Holdings Corp. All of these entities are Cayman Islands companies, with the exception of Investcorp TPC Limited Partnership, which is a Cayman Islands exempted limited partnership, and all of them can be reached at c/o Paget Brown Trust Company Limited, P.O. Box 1111, West Wind Building, Harbour Drive, George Town, Grand Cayman, Cayman Islands, except for Aguanga Limited, Cahuilla Limited, Fallbrook Limited and Palmas Limited, which can be reached at: c/o Martonemere Services Ltd., P.O. Box 2197, West Wind Building, Harbour Drive, George Town, Grand Cayman, Cayman Islands.

⁴ The current 45% ownership includes the 18% interest that Investcorp S.A. holds through TelePacific Equity Limited, as described in note 3 above.

⁵ Clarity Partners, L.P.'s interest is held through three entities: Clarity Partners, L.P. (16.2%), Clarity Advisors, L.P. (2.4%), and Clarity Associates, L.P. (0.2%). All of these entities are can be reached at 100 North Crescent Drive, Suite 300, Beverly Hills, CA 90210.

George Town, Grand Cayman, Cayman Islands

Citizenship:

Cayman Islands Holding Company

Principal Business: % Equity:

100%

3b) The following entity owns or controls 25% or more of Clarity Partners, L.P.

Name:

Clarity GenPar, LLC

Address:

100 North Crescent Drive, Suite 300

Beverly Hills, CA 90210

Citizenship:

U.S. Investing

Principal Business: % Equity:

0.034% (General Partner)

Name:

Pennsylvania Public School Employees' Retirement System

Address:

5 North Fifth Street

Harrisburg, PA 17101-199

Citizenship:

U.S.

Principal Business:

Investing

% Equity:

29.029%

4) The following entities own or control 25% or more of Investcorp Holdings Limited

Name:

Investcorp Bank B.S.C.

Address:

Investcorp House

P.O. Box 5430 Manama, Bahrain

Citizenship:

Bahrain

Principal Business:

Investment Bank

% Equity:

100% of equity (20% voting control)

Name:

CP Holdings Limited

Address:

c/o Paget Brown & Company Limited

P.O. Box 1111, West Wind Building, Harbour Drive George Town, Grand Cayman, Cayman Islands

Citizenship:

Cayman Islands

Principal Business:

Investing

% Equity:

80% voting control

5a) The following entities own or control 25% or more of Clarity GenPar, LLC

Name:

Barry Porter

Address:

100 North Crescent Drive, Suite 300

Beverly Hills, CA 90210

Citizenship:

U.S.

Principal Business:

Individual

Ownership Interest: Managing Member

Name:

Stephen P. Rader

Address:

100 North Crescent Drive, Suite 300

Beverly Hills, CA 90210

Citizenship:

U.S. Individual

Principal Business: Ownership Interest:

Managing Member

Name:

R. Rudolph Reinfrank

Address:

100 North Crescent Drive, Suite 300

Beverly Hills, CA 90210

Citizenship:

U.S.

Principal Business:

Individual

Ownership Interest:

Managing Member

Name:

David Lee

Address:

100 North Crescent Drive, Suite 300

Beverly Hills, CA 90210

Citizenship:

U.S.

Principal Business:

Individual

Ownership Interest:

Managing Member

- 5b) No entity owns or controls a majority interest in Pennsylvania Public School Employees' Retirement System.
- 6a) The following entity owns or controls more than 25% of Investcorp Bank B.S.C.

Name:

Ownership Holdings Limited

Address:

c/o Paget Brown & Company Limited

P.O. Box 1111, West Wind Building, Harbour Drive

George Town, Grand Cayman, Cayman Islands

Citizenship:

Cayman Islands

Principal Business:

Holding Company

% Equity:

46%

Name:

CP Holdings Limited

Address:

c/o Paget Brown & Company Limited

P.O. Box 1111, West Wind Building, Harbour Drive

George Town, Grand Cayman, Cayman Islands

Citizenship:

Cayman Islands

Principal Business:

Investing

% Equity:

28%

6b) The following entities own or control more than 25% of CP Holdings Limited:

Name:

Ownership Holdings Limited

Address:

c/o Paget Brown & Company Limited

P.O. Box 1111, West Wind Building, Harbour Drive

George Town, Grand Cayman, Cayman Islands

Citizenship:

Cayman Islands Holding Company

Principal Business: % Equity:

67%

Investors Holdings Limited

Name:

c/o Paget Brown & Company Limited

Address:

P.O. Box 1111, West Wind Building, Harbour Drive George Town, Grand Cayman, Cayman Islands

Citizenship:

Cayman Islands Holding Company

Principal Business: % Equity:

33%

- No entity owns or controls more than 25% of Investors Holdings Limited. 7)
- 8) The following entity owns or controls more than 25% of Ownership Holdings Limited:

Name:

SIPCO Limited

Address:

c/o Paget Brown & Company Limited

P.O. Box 1111, West Wind Building, Harbour Drive George Town, Grand Cayman, Cayman Islands

Citizenship:

Cayman Islands

Principal Business:

Holding Company

% Equity:

62%

- No entity owns or controls more than 25% of SIPCO Limited. No other entity 9) owns or controls more than 10% directly or indirectly of U.S. TelePacific Corp.
- 63.18 (i) Applicants certify that they are not foreign carriers, nor are they affiliated with foreign carriers, nor will they become affiliated with foreign carriers as a result of this transaction.
- Applicants certify that they do not seek to provide international 63.18 (j) telecommunications services to any destination country where:
 - (1) An Applicant is a foreign carrier in that country; or
 - An Applicant controls a foreign carrier in that country; or (2)
 - Any entity that owns more than 25 percent of TelePacific or Mpower, or (3) that controls TelePacific or Mpower, controls a foreign carrier in that country; or
 - Two or more foreign carriers (or parties that control foreign carriers) own, (4) in the aggregate more than 25 percent of TelePacific or Mpower and are

parties to, or the beneficiaries of, a contractual relation affecting the provision or marketing or international basic telecommunications services in the United States.

- 63.18 (k) Not applicable.
- 63.18 (I) Not applicable.
- 63.18 (m) Not applicable.
- Applicants certify that they have not agreed to accept special concessions directly or indirectly from any foreign carrier with respect to any U.S. international route where the foreign carrier possesses market power on the foreign end of the route and will not enter into such agreements in the future.
- Applicants certify that they are not subject to denial of federal benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1998. See 21 U.S.C. § 853a. See also 47 C.F.R. §§ 1.2001-1.2003.
- Applicants respectfully submit that this Application is eligible for streamlined processing pursuant to Section 63.12(a)-(b) of the Commission's Rules, 47 C.F.R. §63.12(a)-(b). In particular, Section 63.12(c)(1) is inapplicable because none of the Applicants is or is affiliated with any foreign carriers and none of the scenarios outlined in Section 63.12(c) of the Commission's Rules, 47 C.F.R. § 63.12(c), applies.

VI. INFORMATION REQUIRED BY SECTION 63.04

In lieu of an attachment, pursuant to Commission Rule 63.04(b), 47 C.F.R. § 63.04(b) Applicants submit the following information in support of their request for domestic Section 214 authority in order to address the requirements set forth in Commission Rule 63.04(a)(6)-(12), 47 C.F.R. § 63.04(a)(6)-(12):

- (a)(6) A description of the proposed Transaction is set forth in Section III above.
- (a)(7) Mpower is authorized to provide telecommunications services in California, Illinois, and Nevada. In these three states, Mpower provides competitive local and/or long distance telecommunications services as well as competitive access service. Mpower has no affiliated companies that provide telecommunications services. All of the services provided by Mpower are competitive in nature and neither Mpower nor any affiliated company holds a dominant position in any market.

TelePacific provides business communications services, including local, long

- distance, data and Internet services to thousands of small-to-medium sized businesses in Nevada and California. All of TelePacific's services are competitive and neither TelePacific nor any affiliate holds a dominant position in any market.
- (a)(8) Applicants respectfully submit that this Application is eligible for streamlined processing pursuant to Sections 63.03 of the Commission's Rules, 47 C.F.R. §63.03. In particular, with respect to domestic authority, this Application is eligible for streamlined processing pursuant to Section 63.03(b)(2)(i) because, immediately following the transaction, (1) Applicants and their affiliates (as defined in Section 3(1) of the Communications Act ("Affiliates") combined will hold less than a ten percent (10%) share of the interstate, interexchange market; (2) Applicants and their Affiliates will provide local exchange service only in areas served by dominant local exchange carriers (none of which is a party to the proposed transaction) and; (3) none of the Applicants or their Affiliates is dominant with respect to any service.
- (a)(9) By this Application, Applicants seek authority with respect to both international and domestic Section 214 authorizations (this Application is being separately and concurrently filed with respect to both types of authorities in compliance with Commission Rule 63.04(b), 47 C.F.R. § 63.04(b)). No other applications are being filed with the Commission with respect to this transaction.
- (a)(10) Prompt completion of the proposed transaction is critical to ensure that Applicants can obtain the benefits described in the foregoing application. Accordingly, Applicants respectfully request that the Commission approve this Application expeditiously in order to allow Applicants to consummate the proposed transaction as soon as possible.
- (a)(11) Not applicable.
- (a)(12) A statement showing how grant of the application will serve the public interest, convenience and necessity is provided in Section IV above.

VI. CONCLUSION

Dated: May 18, 2006

For the reasons stated above, Applicants respectfully submit that the public interest, convenience, and necessity would be furthered by a grant of this Application. Applicants therefore respectfully request that the Commission consider and approve this Application expeditiously to permit Applicants to consummate the proposed transaction as soon as possible.

Respectfully submitted,

Jean L. Kiddoo Danielle C. Burt

BINGHAM MCCUTCHEN LLP 3000 K Street, N.W., Suite 300

"Hidden per

Washington, DC 20007

(202) 424-7500 (Tel)

(202) 424-7645 (Fax)

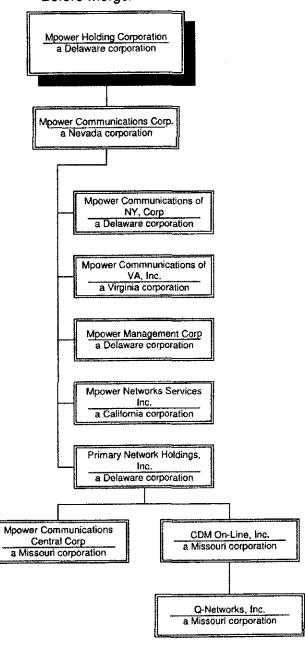
jean.kiddoo@bingham.com danielle.burt@bingham.com

EXHIBIT A

Corporate Organization Charts

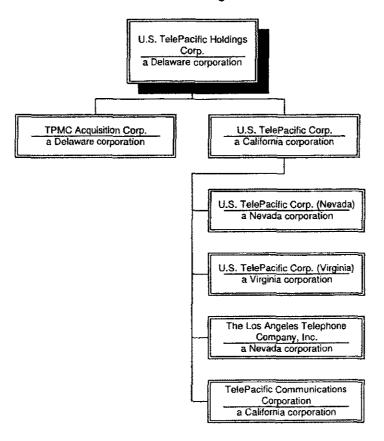
Mpower

Before Merger

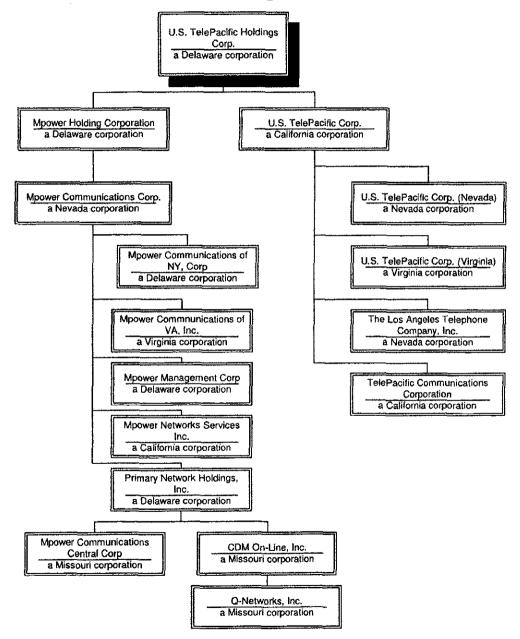


TelePacific

Before Merger



After Merger



VERIFICATION

I, Richard A. Jalkut, state that I am President and CEO for U.S. TelePacific Holdings

Corp., an Applicant in the foregoing Application; that I am authorized to make this Verification
on behalf of U.S. TelePacific Holdings Corp.; that the foregoing Application was prepared under
my direction and supervision; and that the statements in the foregoing document with respect to
U.S. TelePacific Holdings Corp. are true and correct to the best of my knowledge, information,
and belief.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 16, 2006, at Los Angeles, California.

Nafne: Richard A. Jalkut/ Title: President and CEO

U.S. TelePacific Holdings Corp.

VERIFICATION

I, Russell I. Zuckerman, state that I am Senior Vice President, General Counsel and Secretary for Mpower Holding Corporation, an Applicant in the foregoing Application; that I am authorized to make this Verification on behalf of Mpower Holding Corporation; that the foregoing Application was prepared under my direction and supervision; and that the statements in the foregoing document with respect to Mpower Holding Corporation are true and correct to the best of my knowledge, information, and belief.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 17, 2006, at Pittsford, New York.

Name: Russel I. Zuckerman

Title: SVP, General Counsel & Secretary Mpower Holding Corporation

FEDERAL COMMUNICATIONS COMMISSION REMITTANCE ADVICE

Approved by OMB 3060-0589
Page 1 of 2

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c/o Danielle C. Burt					
(5) STREET ADDRESS LINE NO. 2					
3000 K Street, N.W. S	uite 300	·			
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Washington			DC	20007	
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Mpower Holding Corpora	ation				
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175 Sully's Trail					
(15) STREET ADDRESS LINE NO. 2					
Suite 300					
(16) CITY			(17) STATE	(18) ZIP CODE	
Pittsford			NY	14534	
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SECTION D - CERTIFICATION					
CERTIFICATION STATEMENT 1 M. Renee Britt certify under penalty of perjuly that the foregoing and supporting information is true and correct to					
1. M. Reflee BILLE , certify under penalty of perjuty that the foregoing and supporting information is true and correct to the best of my knowledge, information and belief.					
NE /19 /2006					
DATE					

FEDERAL COMMUNICATIONS COMMISSION			SPECIAL USE				
REMITTANCE ADVICE (CONTINUATION SHEET) Page No 2_ of 2_				FCC ONLY			
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USE THIS SECTION ONLY FOR EACH ADDITIONAL APPLICANT SECTION BB - ADDITIONAL APPLICANT INFORMATION							
(13) APPLICANT NAME							
U.S. TelePacific Holdings Corp.							
(14) STREET ADDRESS LINE NO. 1							
515 S. Flower Street							
(15) STREET ADDRESS LINE NO. 2							
47th Floor			(17) STATE	(18) ZIP CODE			
Los Angeles			CA	90071			
(19) DAYTIME TELEPHONE NUMBER (include area code) (20) COUNTRY CODE							
(213)213-3000							
	FCC REGISTRATIO	N NUMBER (FRN) REQUIF	RED				
(21) APPLICANT (FRN) (22) FCC USE ONLY							
0015-0638-29	ON C FOR EACH SERVICE, IF	MORE BOXES ARE NEED	IFD USE CONT	TNEATION SHEET			
(23A) CALL SIGN/OTHER ID	(24A) PAYMENT TYPE CODE		(25A) QUAN				
	}						
(26A) FEE DUE FOR (PTC)	(27A) TOTAL FEE		FCC USE O	FCC USE ONLY			
(28A)FCC CODE 1 (29A)FCC CODE 2							
(23B) CALL SIGN/OTHER ID	(24B) PAYMENT TYPE CODE		(25B) QUAN	(25B) QUANTITY			
(26B) FEE DUE FOR (PTC)	(27B) TOTAL FEE		FCC USE O	FCC USE ONLY			
(28B) FCC CODE I	<u> </u>	(29B) FCC CODE 2					
(23C) CALL SIGN/OTHER ID	(24C) PAYMENT TYPE CODE		(25C) QUAN	(25C) QUANTITY			
(26C) FEE DUE FOR (PTC)	(27C) TOTAL FEE		FCC USE O	FCC USE ONLY			
(28C) FCC CODE 1 (29C) FCC CODE 2							
(23D) CALL SIGN/OTHER ID	(24D) PAYMENT TYPE CODE		(25D) QUAN	(25D)QUANTITY			
(26D) FEE DUE FOR (PTC)	(27D) TOTAL FEE		FCC USE O	FCC USE ONLY			
(28D) FCC CODE 2							
(23E) CALL SIGN/OTHER ID	(24E) PAYMENT TYPE CODE		(25E) QUAN	(25E) QUANTITY			
(26E) FEE DUE FOR (PTC)	(27E) TOTAL FEE		FCC USE O	FCC USE ONLY			
28E) FCC CODE I (29E) FCC CODE 2		<u> </u>					
(23F) CALL SIGN/OTHER ID	(24F) PAYMENT TYPE CODE		(25F) QUANTITY				
(26F) FEE DUE FOR (PTC)	(27F) TOTAL FEE		FCC USE O	FCC USE ONLY			
(28F) FCC CODE 1 (29F) FCC CODE 2							